



## **Statewide Summit on Financial Education**

### **Financial Education: Teach it, build it, coach it, spread it, live it, love it!**

**Friday, May 1, 2015, 9:00am - 2:30pm**

**UMass Center at Springfield – 1500 Main Street, Springfield, MA 01103**

#### **Summit Schedule**

9:00-9:30	Registration, Coffee and Informal Networking
9:30-9:40	Welcome
9:40-10:00	Findings of the Condition of Education 2015 Report, presented by Chad d'Entremont (Executive Director, Rennie Center for Education Research and Policy)
10:00- 10:30	Love it! Financial Ed Talk: Stories Worth Sharing
10:30-11:20	Breakout Panel Session 1
11:30-12:20	Breakout Panel Session 2
12:30-1:00	Lunch
1:00-1:20	Keynote Speaker: Massachusetts Treasurer Deborah Goldberg
1:20-1:40	Findings of the Gateway Financial Literacy Pilot program, presented by Anne DeMallie (Mathematics Statewide Program Coordinator, Massachusetts Department of Elementary and Secondary Education) and Katherine Szczerbacki (Senior Research Analyst, UMass Donahue Institute)
1:45-2:30	Live It! World Café

#### **Breakout Panels – Financial Education Promising Practices:**

- **Teach It: K-14 Academic Programs for Infusing Financial Education into the Curriculum**
  - Moderator: Lydia Nelson (Business and Technology Teacher, Whitman-Hanson Regional High School, and Adjunct Faculty Member, Quincy College in Plymouth)
  - Panelists:
    - Ben Amenta and Sharon Nieves (both of Springfield Public Schools)
    - Clare Ladue (Retail Banking Officer and Ware Branch Manager, Monson Savings Bank)
    - Jacqueline Prester (Business and Technology Teacher, Mansfield High School)
    - Cedric Turner (Executive Director, Empower Yourself LTD) and Barbara Lovell (Principal, Ashfield Middle School, Brockton)
- **Build It: K-14 Resources to Assist Families in Making Informed Financial Decisions**
  - Moderator: Kerri McLaughlin (Education and Financial Literacy Coordinator, RTN Federal Credit Union)
  - Panelists:
    - Dr. Margaret Brooks (Prof. and Director of Center for Economic Education, Bridgewater State University)
    - Ruth Carrigan (Director of Guidance/School Counseling for the Whitman-Hanson Regional School District)
    - Kevin Fudge (Manager of Government Relations and Community Affairs, American Student Assistance)
    - Patrice Lincoln (Dean of Access and Transition, Mount Wachusett Community College)
- **Coach It: Experiential Learning Opportunities to Improve Youth Financial Capability**
  - Moderator: Matt Paradise (Education & Development Lead & Trainer, American Consumer Credit Counseling)
  - Panelists:
    - Ingrid Adade (Assistant Vice President of Financial Education, Leominster Credit Union)
    - Darlene Libiszewski (Information Technology and Security Officer, Chicopee Savings Bank)
    - Maureen Wilkinson (Director of HarborOneU & Vice President/CRA Officer, HarborOne Community Bank)
- **Spread It: Community College Initiatives to Provide Students with Timely Financial Education Resources**
  - Moderator: Kelly Goss (Associate Director, The Midas Collaborative)
  - Panelists:
    - Sol Carbonell (Asst. Vice President of Regional and Community Outreach, Federal Reserve Bank of Boston)
    - Roosevelt Charles (Director of Access and Student Success, Springfield Tech Community College)
    - Dr. Lane A. Glenn (President, Northern Essex Community College)
    - Yanina Vargas (Vice President of Student Affairs, Holyoke Community College)

**The Summit is sponsored in part by Santander Bank, Monson Savings Bank and United Way of Pioneer Valley.**